



**SONA COMSTAR**

Date: - 9<sup>th</sup> September, 2024

<b>BSE Ltd.</b> Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.	<b>National Stock Exchange of India Ltd.</b> Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 543300	NSE Scrip: SONACOMS

**Sub:** Qualified institutions placement of equity shares of face value ₹ 10 each (the "**Equity Shares**") by Sona BLW Precision Forgings Limited (the "**Company**") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "**Issue**").

Dear Sir/Madam,

Please note that the Fund Raising Committee ("**FRC**") at its meeting held today, i.e., 9<sup>th</sup> September, 2024 approved allotment of 34,782,608 (Three crore forty seven lakh eighty two thousand six hundred and eight only) Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 690 (Rupees six hundred ninety only) per Equity Share, i.e., including a premium of ₹ 680 (Rupees six hundred eighty only) per Equity Share (which includes a discount of ₹ 9.01 (Rupees nine and one paise) to the floor price (i.e.1.29% on the floor price),, aggregating to ₹ 2,400 crores (Rupee two thousand four hundred crores only), pursuant to the qualified institutions placement of Equity Shares.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased **from** ₹ 5,86,47,24,820 (Rupees five hundred eighty-six crores, forty-seven lakhs, twenty-four thousand, eight hundred and twenty only) consisting of 58,64,72,482 (fifty-eight crores, sixty-four lakhs, seventy-two thousand, four hundred and eighty-two only) equity shares having face value of ₹. 10/- (Rupees ten only) each fully paid-up **to** ₹ 6,21,25,50,900 (Rupees six hundred twenty one crores, twenty five lakhs, fifty thousand and nine hundred only) consisting of 62,12,55,090 (Sixty two crores, twelve lakhs, fifty five thousand and ninety only) equity shares having face value of ₹ 10/- (Rupees ten only) each fully paid-up.

The Issue opened on 4<sup>th</sup> September, 2024 and closed on 9<sup>th</sup> September, 2024 and the same was intimated to you through our letters dated 4<sup>th</sup> September, 2024 and 9<sup>th</sup> September, 2024, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

**SONA BLW Precision Forgings Ltd.**  
**Regd Office & GGN Works**  
Sona Enclave, Village Begumpur Khatola  
Sector 35, Gurugram 122004  
Haryana India  
T +91 124 476 8200

**Manesar Works**  
Plot No. 13, Sector-2  
IMT Manesar, Gurugram  
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The meeting of the Fund Raising Committee commenced at 11:20 p.m. and concluded at 11:25 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking you,

**For SONA BLW PRECISION FORGINGS LIMITED**

**Ajay Pratap Singh**

**Vice President (Legal), Company Secretary and Compliance Officer**

Enclosed as above:

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### Annexure-A

List of Allottees who have been allotted more than 5% of the equity shares issued in the Qualified Institutions Placement:

S. No.	Name of the Allottees*	No. of Equity Shares Allotted	% of Total Issue size
1.	SBI FOCUSED EQUITY FUND	86,95,652	25.00
2.	ICICI PRUDENTIAL FLEXICAP FUND	28,98,551	8.33

\*Based on the consolidation of PAN of Allottees.

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